

## ANNUAL GROWTH RATES, P/E, DIVIDEND YIELD AND EXCHANGE RATES

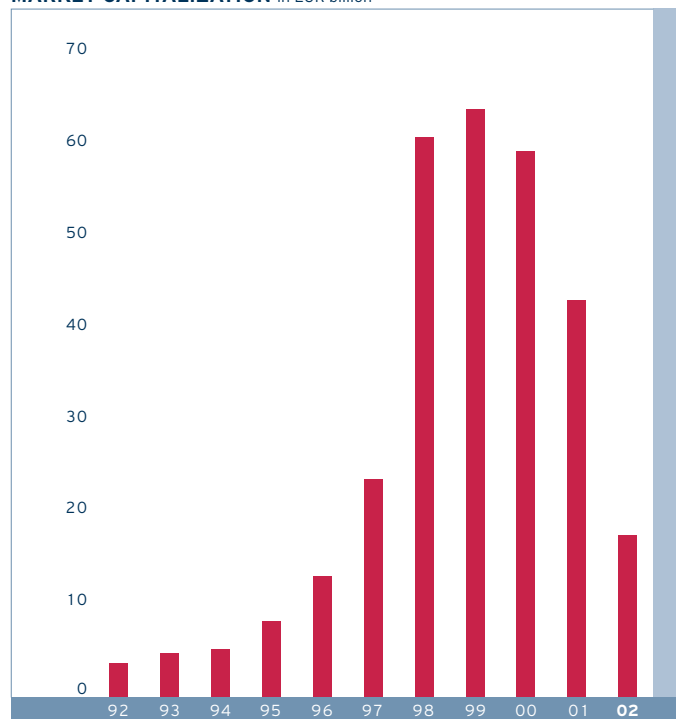
	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
<b>ANNUAL GROWTH RATES (in %)</b>											
Net income – reported	12%	11%	14%	15%	19%	41%	25%	26%	32%	16%	-35%
Net income – per share	4%	7%	12%	13%	17%	33%	21%	19%	23%	12%	-39%
Dividends	3%	6%	22%	23%	19%	31%	20%	19%	23%	12%	-11%
Shareholders' equity	10%	37%	-9%	3%	38%	61%	-4%	71%	-5%	24%	-11%
<b>MARKET CAPITALIZATION<sup>1</sup></b>											
P/E AEGON trailing earnings <sup>2</sup>	8.4	10.8	9.9	14.3	18.8	22.8	48.4	37.5	28.1	17.3	11.4
P/E world life insurers <sup>3</sup>	21.3	24.2	20.3	18.8	19.8	22.3	21.6	23.2	25.1	20.0	15.6
P/E Dutch market all shares <sup>3</sup>	12.9	17.7	15.7	13.6	18.5	21.7	22.8	31.8	22.1	16.1	13.2
Dividend yield AEGON % <sup>3</sup>	4.9	3.6	3.7	3.9	2.7	1.7	0.9	1.2	1.5	2.7	6.8
Dividend yield world life insurers % <sup>3</sup>	2.9	2.1	2.3	2.3	2.3	2.0	1.6	1.9	1.8	2.4	3.6
Dividend yield Dutch market % <sup>3</sup>	4.5	3.2	3.4	3.3	2.7	2.2	2.1	1.7	2.0	3.0	3.7
<b>EUR IN USD</b>											
Year-end	1.215	1.135	1.270	1.374	1.264	1.092	1.167	1.005	0.931	0.881	1.049
Weighted average	1.254	1.187	1.211	1.373	1.306	1.128	1.111	1.061	0.924	0.895	0.947
<b>EUR IN GBP</b>											
Year-end	0.800	0.769	0.813	0.886	0.744	0.660	0.705	0.622	0.624	0.609	0.651
Weighted average	0.711	0.789	0.790	0.869	0.839	0.688	0.670	0.659	0.609	0.621	0.628

<sup>1</sup> In EUR million

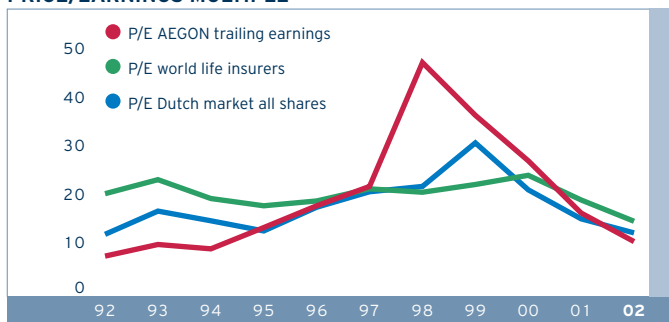
<sup>2</sup> Calculated as closing price divided by net income per share over the year

<sup>3</sup> Source: Datastream

**MARKET CAPITALIZATION** in EUR billion



**PRICE/EARNINGS MULTIPLE**



**DIVIDEND YIELD** in percentage

